# State of West Virginia Campaign Financial Statement (Long Form) in Relation to 2024 Election Year

Office Sought: (if applicable)		District/Circ	Cuit: (if applicable)
Committee's Treasurer:			
Treasurer's Mailing Addr	ess:		
Treasurer's Daytime Pho	ne:		
ELECT REPORTING PERIO	) (Filing deadlines falling on Sa	turday, Sunday or a legal holida	ny will be extended to the next business da
First Quarter	Primary Report	Second Quarter	Third Quarter

<b>First Quarter</b> Due April 1-8, 2024	Due Apr 29-May 3,2024	Due July 1-7, 2024	<b>Third Quarter</b> Due October 1-8, 2024
General Report	Fourth Quarter	Amendment	Final Report
Due October 21-25, 2024	 Due January 1-7, 2025	May be filed at any time	Zero balance required

**REPORT TOTALS** 

<b>RECEIPTS OF FUNDS</b>	Totals for this Period	CASH BALANCE SUMMARY
Contributions (Page 3)		Beginning Balance (ending balance from previous report)
Monetary Contributions from all Fund-Raising Events (Page 4)	+	Total Monetary Contributions +
Receipt of a Transfer of Excess Funds (Page 8)	+	Total Other Income +
<b>Total Monetary Contributions</b>	=	
In-Kind Contributions (Page 5)	+	Subtotal a. =
Total Contributions	+	
		Total Expenditures (Page 7)
Other Income (Page 5)		Total Disbursements of Excess Funds+
Loans Received (Page 6)	+	Repayment of Loans (Page 6) +
Total Other Income:	=	Subtotal b. =
OUTSTANDING LOAN	S & DEBTS	
Unpaid Bills (Page 9)		Ending Balance
Outstanding Loans (Page 6)	+	(Subtotal a Subtotal b.) =
Total Debts: TOTAL CONTRIBUTIONS ELECT (Add total contributions fro		TOTAL EXPENDITURES ELECTION YEAR-TO-DATE (Add total expenditures from all reports)
$\rightarrow$		←

PAGE AS NEEDED

# Contributions of \$250 or Less

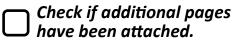
DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
		Primary	
		🗌 General	
		Primary	
		🗌 General	
		Primary	
		🗌 General	
		Primary	
		🗌 General	
		Primary	
		🗌 General	
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		Primary	
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		Primary	
		🗌 General	
E COPIES OF T		utors of \$250 or less:	

# CONTRIBUTIONS OF MORE THAN \$250

Check if additional pages have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION	ELECTION Check One	AMOUNT
	Full Name:		
	Address: residential and mailing (if different)	Primary	
	Contributor's occupation :(individual contributor only)		
	Where contributor works: (individual contributor only)	🗌 General	
	Affiliation: (political committee only)		
	Full Name:		
	Address: residential and mailing (if different)	Primary	
	Contributor's occupation :(individual contributor only)		
	Where contributor works: (individual contributor only)	🗌 General	
	Affiliation: (political committee only)		
	Full Name:		
	Address: residential and mailing (if different)	Primary	
	Contributor's occupation :(individual contributor only)		
	Where contributor works: (individual contributor only)	General	
	Affiliation: (political committee only)		
	Full Name:		
	Address: residential and mailing (if different)	Primary	
	Contributor's occupation :(individual contributor only)		
	Where contributor works: (individual contributor only)	General	
	Affiliation: (political committee only)		
	Full Name:		
	Address: residential and mailing (if different)	Primary	
	Contributor's occupation :(individual contributor only)		
	Where contributor works: (individual contributor only)	General	
	Affiliation: (political committee only)		
	ES OF THIS Subtotal of all contributions of r	more than \$250	'
PAGE AS NE	EDED Subtotal of all contributions of \$250 or les	ss (from page 2) +	
	TOTAL CON	TRIBTUIONS: =	

### **FUNDRAISING EVENTS**



All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

#### **EVENT SUMMARY**

Date of Event	Monetary Contributions
Type of Event	Expenditures (from pg. 7)
Name of Place Held	NET RECEIPTS
Address of Place Held	Total In-Kind Contributions Related to Fundraiser

#### **Contributions of \$250 or Less**

#### Contributions of \$250 or More

DATE	FULL NAME	ELECTION Check One	AMOUNT	DATE	CONTRIBUTOR INFORMATION	ELECTION Check one	/
		Primary     General			Full Name: Address:	OPriman	
		<ul><li>Primary</li><li>General</li></ul>			Contributor's Job: (individual only) Where contributor works: (individual only)	Primary	
		Primary			Affiliation (PAC only)		
		Primary			Full Name: Address:	Primary	,
		Primary     General			Contributor's Job: (individual only) Where contributor works: (individual only)	🗌 Genera	
		Primary General			Affiliation (PAC only) Full Name:		
		Primary     General			Address: Contributor's Job: (individual only)	<ul> <li>Primary</li> <li>Genera</li> </ul>	
		Primary     General			Where contributor works: (individual only) Affiliation (PAC only)		
		<ul><li>Primary</li><li>General</li></ul>			Full Name: Address:	Primary	,
		<ul><li>Primary</li><li>General</li></ul>			Contributor's Job: (individual only) Where contributor works: (individual only)	🗆 Genera	
		Primary     General			Affiliation (PAC only) Subtotal of contributions of more tha	un \$250:	
		Primary			Subtotal of contributions of \$250		
		Primary General			Total Contril	outions:	
	Subtotal of contributio \$250 o	ons of or less:				L	

# **OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

### **IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Election	Value
			Check One	
			Primary	
			🗆 General	
			Primary	
			🗆 General	
			Primary	
			🗆 General	
			Primary	
			🗆 General	
			Primary	
			🗌 General	
			Primary	
			🗌 General	

**Total In-Kind Contributions:** 

### LOANS

**West Virginia Code §3-8-5f** Loans to candidates, organizations or persons for election purposes. "No candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may receive any money or any other thing of value as a loan toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed. "

The loan agreement **must** include all items asked for in the statute. The loan agreement does not have to follow a certain format; generally, if all required information is listed, any format is accepted.

Any money a candidates contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayments can be expected, the loan can be reported as repaid in the sections by entering the amount left to repay in the repayments column and reporting the came amount as a contribution from the candidate on Page 2.

#### How to Report Loans

1. Each loan for your campaign must be listed on a separate line. Each time you loan money to the campaign, it is considered a separate loan. Include the following information on the form below:

Loans from previous reporting periods, and the balance of each loan; Any payments made on loans;

- New loans.
- 2. Attach a copy of the loan agreement for every new loan received during this reporting period.

<ul> <li>Bank Loans: List name &amp; address of financial institution</li> <li>Candidate Loans: List name, residence</li> </ul>	<b>Column A</b> Balance of previous <b>loan</b> at end of period	Column B Amount of new loan received during period	Column C Repayments during period	<b>Column C</b> Outstanding balance at end of period
address and mailing address of person making or cosigning loan.	Amount	Date Amount	Date Amount	Date Amount
		Loans Received	Repayment of Loans	Outstanding Loans
	Totals:			

LOANS

Date	Name of Person or Vendor and Address	Purpose	Amount
	Name:		
	Address:		
	Name:		
	Address:		
	Name:		
	Address:		
	Name:		
	Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name:		
	Address:		
	Name:		
	Address:		
	Name:		
	Address:		
	Name:		
	Address:		
	Name:		
	Address:		
		Total Expenditures:	

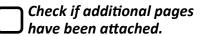
**RECEIPT OF A TRANSFER OF EXCESS FUNDS** 

Check if additional pages have been attached.

Date	Candidate Committee Name and Year	Amount
I	Total Receipts of Trans	fer of
	Excess Funds:	

### **DISBURSEMENT OF EXCESS FUNDS**

Date	Candidate Committee Name and Year Disbursing Excess Funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			



Date	Owed to Whom	Purpose	Amount
	Name:		
	Address:		
	Name:		
·	Address:		
	Name:		
Ĺ'	Address:		
1	Name:		
	Address:		
	Name:		
	Address:		
	Name:		
	Address:		
1	Name:		
	Address:		
1	Name:		
		Total Unpaid Bills:	

## OATH/AFFIRMATION

I, \_\_\_\_\_\_, swear or affirm that the attached statement is true and accurate, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Signature of Candidate, Financial Agent or Treasurer

Date \_\_\_\_\_, 20\_\_\_\_\_

Office Use Only

Received By: \_\_\_\_